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Highlights

- We assess how tree species used by Lacandon Maya affect soil fertility
- *P. armata*, *C. odorata*, and *L. guatemalensis* seem to augment available phosphorus
- □*L. guatemalensis* may increase soil organic matter and nitrogen
- Lacandon Maya TEK ecosystem management could be applied to restoration in degraded forests

1 **1. Abstract**

2 The swidden agroforestry system of the Lacandon Maya has allowed them to sustainably manage
3 their land for hundreds of years without observed soil degradation. Lacandon land managers plant
4 and care for many particular tree species during the fallow period of their multi-successional
5 system to facilitate the restoration of soil fertility. Soil samples were taken around six of these
6 species (*Poulsenia armata*, *Cedrela odorata*, *Enterolobium cyclocarpum*, *Swietenia macrophylla*,
7 *Lonchocarpus guatemalensis*, and *Heliocarpus appendiculatus*) to evaluate their effect on soil
8 fertility. Soil nutrient levels increased in the later successional stages of the Lacandon agroforestry
9 system. Available phosphorus was elevated in soils beneath *P. armata*, *C. odorata*, and *L.*
10 *guatemalensis* trees, and decreased with distance away from the trunk. *L. guatemalensis* appears
11 to have the same effects on total nitrogen and soil organic matter content. These results
12 demonstrate that Lacandon Maya agroforestry management choices relate positively to soil
13 restoration. This TEK could lend guidance to countering the ecological degradation of the
14 surrounding Montes Azules Biosphere Reserve region and for other areas of the neotropics.

15 **Keywords:** succession, nutrient cycling, sustainability, biogeochemistry, ecosystem management,
16 soil properties

17 **2. Introduction**

18 *2.1 Traditional Ecological Knowledge*

19 Traditional ecological knowledge, or TEK, has been defined as a cumulative body of
20 knowledge, practices, and beliefs about the relationship between humans, local ecosystems, and
21 culture (Berkes, 2008). TEK does not merely consist of an understanding of local ecosystem
22 function and natural history, although these are basic components of this knowledge system
23 (Usher, 2000; White, 2006). TEK includes indigenous land and resource management systems,

24 social structures, and belief systems. These nested levels of understanding interact to contribute
25 to the body of TEK as a whole, which has been described as a knowledge-practice-belief complex
26 (Berkes, 2008). Agroecosystems based upon TEK have been shown to be ecologically and socio-
27 economically sustainable because, in part, they incorporate multiple land-uses, management
28 strategies, and resource production practices (Toledo and Barrera-Bassols, 2009). Thus, these
29 systems are able to provide subsistence for local people while preserving natural resources for
30 future generations (Rubio and Ordóñez, 2008).

31 Many scientific studies have demonstrated that TEK informs ecological management to
32 affect biogeochemical cycling and restore soil fertility. Dhanya et al. (2013) demonstrated that
33 Mandya farmers planted *Ficus benhalensis* L. in their agroforestry systems to enrich soil nutrient
34 levels in their agroecosystems to obviate chemical fertilizers. The high nutrient content and slow
35 decomposition of senesced leaves of this tree species enhanced the productivity of their
36 agroforests. Numerous indigenous groups throughout the Amazon Basin used low-intensity burns
37 to produce biochar residues, which were mixed with pottery shards, manure, bones, and organic
38 debris to augment levels of nitrogen, phosphorus, and several other essential nutrients in nutrient-
39 poor, leaching-prone tropical soils (Glaser et al., 2002, 2000; Lehmann et al., 2003; Mao et al.,
40 2012; Steiner et al., 2008). **Traditional** knowledge of ecosystem management and its effects on
41 biogeochemistry cycling is so extensive that the study of this body of knowledge has become a
42 field of its own (ethnopedology) (Barrera-Bassols and Zinck, 2003).

43 *2.2 Lacandon Maya Agroforestry*

44 The Lacandon Maya are one of several indigenous groups which reside in the Montes
45 Azules region of Chiapas, Mexico. Lacandon TEK is expressed in their multi-stage swidden
46 agroforestry system, which allows them to conserve the surrounding tropical moist forest while

47 still obtaining the food and other goods and services they need. Small patches of land that were
48 previously cultivated, but since left to regenerate soil fertility, are cut near the end of the dry
49 season, which can last from January through April (Servicio Meteorológico Nacional). They are
50 then burned. The fire is kept at low intensity to prevent it from spreading into adjacent areas and
51 to promote the production of black carbon, which Lacandon farmers use as a soil amendment
52 (Diemont et al., 2011; Diemont and Martin, 2009; Nigh and Diemont, 2013).

53 The first stage is a *milpa*, or *kor* in Lacandon. Lacandon farmers plant a diverse polyculture
54 of as many as 58 species and many more cultivars in their *milpas* at the onset of the rainy season
55 around May (Diemont and Martin, 2009; Diemont et al., 2006; Martin et al., 2010; McGee, 2002).
56 Many of the crops are planted in specific pairings to increase yields (Diemont and Martin, 2009).
57 Crops are harvested continually throughout the year.

58 Lacandon farmers actively plant particular early successional (e.g., *Ochroma pyramidale*)
59 and late successional (e.g., *Swietenia macrophylla*) tree species or allow naturally dispersed
60 seedlings to sprout in their agroforestry plots. This is most commonly done at the end of the *milpa*,
61 but also during later shrub and forest stages. Many of these trees provide not only provisioning
62 ecosystem services, including food, fuel, and medicine, but regulating and supporting services,
63 including carbon sequestration, pest control, maintenance of soil fertility after depletion due to
64 *milpa* cultivation, nutrient cycling, soil stabilization, habitat, and seed dispersal. For example,
65 Diemont et al. (2006) indicated that *Ochroma pyramidale*, which was identified as a tree Lacandon
66 land managers utilize to accelerate restoration of soil fertility, may suppress nematode populations,
67 which in turn may expedite soil organic matter accumulation in nearby soils. This property would
68 be of particular benefit to highly-weathered tropical soils, which are often low in organic matter
69 due to rapid nutrient cycling (Brown and Prance, 1987). Diemont et al. (2006) also observed

70 elevated phosphorus in soil under *Sapium lateriflorum*, another tree preferentially selected by
71 Lacandon farmers, relative to surrounding soils.

72 After about five years, production begins to decline and the *milpa* is either burned to
73 increase productivity and replanted or left to continue to the *acahual*, or fallow shrub stages. These
74 include the *robir*, which lasts for two years, and the *jurup che*, which lasts approximately another
75 two years (Falkowski et al., 2014). Lacandon land managers will continue to manage the plots
76 through selective trimming, planting of desirable timber species, and extraction of resources like
77 medicinal plants, food, and firewood (Nations and Nigh, 1980). After the *jurup che* the plot of
78 land can again either be burned and replanted as *milpa*, or allowed to progress to the early
79 secondary forest stages *pak che kor* (which might contain more direct consumables than later
80 stages) and *mehen che*. They may allow the system to progress to advanced secondary forest, *nu*
81 *kux che*, which is often older than 40 years, or burn and replant it as *milpa* again if they believe the
82 soil has recovered from the previous cultivation period. Lacandon land managers still take an
83 active management role in forest plots. For example, they clear areas around desirable tree species
84 to reduce competition for resources. Lacandon extract resources from all stages by gathering
85 medicinal and edible plants, cutting timber for building and firewood, fishing and harvesting snails
86 in rivers and streams, and hunting for peccary, agouti, and monkeys. Some of the land is never
87 disturbed and maintained as primary forest, called *kax* in Lacandon, to act as seed sources, regulate
88 water cycles, and provide wildlife habitat (Nations and Nigh, 1980). Please refer to Table 1,
89 Diemont and Martin (2009) and Nations and Nigh (1980) for a more detailed description of
90 Lacandon agroforestry management stages.

91 2.3 Objectives

92 We conducted this research to quantitatively assess the effects of several tree species
93 Lacandon farmers deem important for restoring soil fertility. Nitrogen and phosphorus can be
94 limiting in tropical soils (Bautista-Cruz and del Castillo, 2005), so we quantified these nutrients.
95 Soil nutrient availability is based not only on the quantity of nutrients, but is also a function of
96 several interrelated soil properties, including texture, structure, and organic matter content, all of
97 which collectively determine a soil's fertility (Karlton et al., 2013). Therefore, we also quantified
98 soil organic matter due to its importance in determining soils' texture and nutrient retention ability
99 (Chantigny, 2003). Our objectives were to determine whether:

- 100 1. available phosphorus (AvP), organic matter (OM), and soil nitrogen (N) in Lacandon
101 agroforests change along a successional stage gradient;
- 102 2. particular key trees incorporated into the Lacandon agroforestry system affect AvP, OM,
103 and N and whether this effect diminishes with distance away from the trees' stems;
- 104 3. AvP, OM, and N will be positively correlated with tree DBH.

105 **3. Methods**

106 *3.1 Site Description*

107 The Lacandon rainforest is primarily located in the Mexican state of Chiapas near the
108 Mexico-Guatemala border and extends into northern Guatemala. Most of the intact rainforest is
109 within the boundaries of the Montes Azules Biosphere Reserve (Hernández-Ruedas et al, 2014).
110 Rainfall is approximately 2,300 to 2,600 mm per year; mean temperature is 24.7°C—a tropical
111 moist forest according to the Holdridge life zone system. A short dry season lasts from January
112 through April (Servicio Meteorológico Nacional). Most of the soils in the area are clayey luvisols
113 with low phosphorus contents (INEGI, 1982). The dominant vegetation type is perennial broadleaf
114 rainforest with an average canopy height of 30 m. Typical dominant tree species include *Ceiba*

115 *pentandra*, *Swietenia macrophylla*, *Astronium graveolens*, *Cedrela odorata*, and *Enterolobium*
116 *cyclocarpum* (Miranda, 1952). Soil sampling was conducted in agroforests managed by members
117 of the Lacandon Maya community of Lacanja Chansayab, Chiapas, Mexico (16.6026° N, 90.9149°
118 W, 500 m above sea level).

119 3.2 Species Description

120 The study species were suggested by A. Chankin, a traditional Lacandon Maya farmer,
121 because they maintain these trees in *acahual* and *milpa* plots. They are allowed to grow because
122 they, “increase the vitamins [*sic*] in the soil,” so the Lacandon, “can make *milpa* again.” Diemont
123 (2006) conducted interviews and field studies in Lacanja Chansayab that revealed that *C. odorata*,
124 *S. macrophylla*, *L. guatemalensis*, and *H. appendiculatus* were dominant trees in various stages of
125 the Lacandon agroforestry system and were either actively planted or maintained because they
126 provide resources and/or enhance soil fertility. Nations and Nigh (1980) listed *E. cyclocarpum*
127 and *P. armata* in their list of plants used by the Lacandon.

128 *Poulsenia armata* (Moraceae) (Lacandon: Akun) is a shade-tolerant, long-lived tree
129 species native to tropical moist and wet forests from Mexico to Bolivia. It frequently grows in
130 fertile soils and near streams. (Aide and Rivera, 1998).

131 *Cedrela odorata* (Lacandon: Ku’ch) is a valuable tropical timber species that ranges from
132 Mexico to northern Argentina. It typically grows in well-drained soils (Jesús et al., 2014).

133 *Enterolobium cyclocarpum* (Lacandon: Petz-kin) is native from central Mexico south to
134 northern South America. *E. cyclocarpum* is either evergreen or briefly deciduous in Mexico, as
135 its leaves can senesce at the onset of the dry season and regrow at the onset of the rainy season. It
136 tends to delay fruit development so that the phenology of seed maturation corresponds with the
137 onset of the rainy season (Zuchowski, 2007).

138 *Swietenia macrophylla* (Lacandon: Puuna) is native to tropical forests from Mexico and
139 throughout much of South America. It was the first widely-traded valuable timber species to be
140 listed in Appendix II of the Convention on International Trade in Endangered Species of Wild
141 Fauna and Flora (CITES) (Free et al., 2014).

142 *Lonchocarpus guatemalensis* (Lacandon: Yax-bache) is a canopy tree species native
143 throughout Central America. Its seeds germinate quickly, but grow slowly in shaded conditions
144 (Popma and Bongers, 1991).

145 *Heliocarpus appendiculatus* (Lacandon: Jaror) is a large pioneer tree native throughout
146 Central America that generally grows rapidly in early successional stages of forest gaps. (Nunez-
147 Farfan and Dirzo, 1991).

148 The trees identified in this report are used by the Lacandon for utilitarian purposes in
149 addition to helping reestablish soil fertility and restore forest cover. *P. armata* produces edible
150 seeds and the bark is used to make fibers for bags and baskets. *C. odorata* yields strong,
151 lightweight wood used widely for construction. The wood from *E. cyclocarpum* is used for lumber
152 and dugout canoe construction. Its seeds are used to make beads for artisanal crafts, and the leaves
153 have medicinal uses. *S. macrophylla*'s wood is used for lumber for construction. Its bark can be
154 used as a red paint-like pigment and be pulverized to treat insect bites. *L. guatemalensis* is used
155 for lumber and firewood. The bark of *H. appendiculatus* can be used to make hammocks and bags.

156 3.3 Field Sampling

157 Soil sampling was performed as per Diemont and Martin (2009) for the above 6 tree
158 species. Trees were identified by a Lacandon Maya farmer with a detailed knowledge of local
159 plant species. Three small, medium, and large (total of 9) individuals of each species were sampled
160 in order to account for a range of potential tree sizes. Only 5 *H. appendiculatus* were sampled

161 because they were more prevalent in earlier successional stages and few large individuals were
162 encountered. The study plot successional stage was identified for each tree by Adolfo Chankin,
163 who managed the sample site. He also identified the successional stage of the plot in which each
164 tree was located. The stage was based on the time elapsed since the last *milpa* cultivation. Trees
165 used for sampling were located in secondary and primary forest stages. Each tree's diameter at
166 breast height (DBH) was measured. North-south transects centered on each sampled tree were
167 established (unless topographic barriers intersected the transect, in which case an east-west transect
168 was used) (Figure 1). Subsamples collected from within the tree's canopy were considered to be
169 the "treatment" group, while those located outside of the canopy were the "control," as the
170 potential effect of the tree on soil fertility was not expected to extend beyond the litter fall boundary
171 demarcated by the tree canopy circumference.

172 Three soil samples were obtained to a depth of 20 cm below the soil surface from random
173 points within a 1 m² sampling quadrat centered on each sample point using a 2.5 cm diameter soil
174 core. Individual samples collected within a given quadrat were pooled for soil analysis. Three
175 soil moisture and pH measurements were taken using a Kelway pH/moisture probe at random
176 points within the 1 m² sampling quadrats and averaged.

177 *3.4 Soil Analysis*

178 Soil samples were air dried, and the available phosphorus (AvP) (mg/kg), organic matter
179 (OM) (%), and total nitrogen (N) (%), content of each dried soil sample were determined.
180 Available phosphorus was measured as per Olsen et al. (1954). Percent organic matter was
181 quantified as per Walkley and Black (1934). Percent total nitrogen content was measured using
182 the semi-microkjeldhal digestion method (Bremner, 1960; Kjeldahl, 1883).

183 *3.5 Statistical Analysis*

184 All statistical analyses were conducted using R (R Core Team, 2015). Potential outliers
185 whose high influence could be attributed to sampling error (e.g., near depressions, waterways)
186 were eliminated. A one-way ANOVA was used to compare the aforementioned soil fertility
187 metrics among the 4 successional stages sampled in the Lacandon Maya agroforestry system
188 (Table 1). A post-hoc Fisher's Protected LSD comparison was conducted to determine in which
189 stages AvP, OM, and N differed. Fisher's LSD was used because it maintains the experimentwise
190 error rate at approximately the nominal level of significance (α) (Meier, 2006; Yandell, 1997).
191 Significant differences were assessed at $\alpha=0.05$ for all analyses.

192 Samples taken outside of the canopy boundary (control) were compared to samples taken
193 inside the canopy (treatment). For the purposes of the analysis, the samples taken at the canopy
194 boundary were considered with those taken outside the boundary, as we expected the effect of the
195 trees on soil quality would be greatest well within said boundary. Mixed models were fit for all
196 of the soil quality metrics for each of the 6 species in our study both with individual trees nested
197 within species. The (position) fixed effect was defined as the sample position relative to the
198 canopy boundary (in/out). Mixed models were also fit with sampling distance (from stem) as the
199 (distance) fixed effect to assess whether the soil quality constituents decreased with increasing
200 distance away from tree stems. Finally, mixed models were fit with tree DBH as the fixed effect
201 to assess whether soil quality metrics increased with increasing tree size. Separate models were
202 also run for each study tree species to further investigate the effects of the study tree species on
203 soil nutrients.

204 4. Results

205 4.1 Comparison of Soil Fertility between Successional Stages

206 Soils in the primary forest (*kax*) stage were the most fertile (Table 2). Soil OM and N
207 tended to decrease from the *pak che kor* to the *mehen che*, and then rebound, increasing through
208 the *nu kux che* and *kax* stages. Soil AvP concentrations remained fairly constant in the *pak che*
209 *kor*, *mehen che*, and *nu kux che* stages, before increasing significantly in the *kax* stage. However,
210 only the *kax* stage was significantly different from the earlier successional stages for all quantified
211 soil fertility metrics.

212 4.2 Comparison of Soil Fertility between Species

213 Significant sampling position fixed effects were observed for *P. armata*, *C. odorata*, and
214 *L. guatemalensis*. AvP was significantly higher within the canopy boundary than outside it for *P.*
215 *armata*, ($p=0.021$), *C. odorata* ($p=0.017$), and *L. guatemalensis* ($p=0.038$). Both OM and N were
216 higher within the canopy boundary of *L. guatemalensis* ($p=0.013$ and 0.017 , respectively) than
217 outside it (Figure 2). AvP decreased significantly with increasing distance away from *P. armata*
218 ($p=0.044$), *C. odorata* ($p=0.002$), and *L. guatemalensis* ($p=0.002$) stems. N and OM also decreased
219 significantly away from *C. odorata* ($p=0.006$ and 0.006 , respectively). The same was true for *L.*
220 *guatemalensis* ($p=0.001$ and 0.001 , respectively) (Figure 3). Tree DBH had no significant effect
221 on any of the soil quality metrics for any of the study species.

222 5. Discussion

223 5.1 Lacandon agroforestry successional trends

224 Soil OM and N decreased from the *pak che kor* stage to the *mehen che* stage, but then
225 increased after that, though the levels did not differ statistically between *pak che kor* through *nu*
226 *kux che* stages. This suggests that fallow periods in the Lacandon agroforestry system, and longer
227 fallows **in particular**, may **aid in** the regeneration of certain components of soil fertility in later
228 successional stages after disturbance. This may be because the number of tree species the

229 Lacandon manage for enhancing soil fertility increases along with successional stage. The
230 decrease in OM and N in the *mehen che* stage may have been a function of different successional
231 management and structural conditions. For example, *O. pyramidale*, which is a dominant species
232 in *pak che kor*, are not as prevalent in *mehen che*. *O. pyramidale*, which facilitates the accrual of
233 large quantities of organic matter, is an early successional species which cannot compete with
234 shade-tolerant, later successional species once the canopy closes in the *mehen che*. This decrease
235 in *O. pyramidale* populations may reduce the OM in the soil in the *mehen che* before other species
236 begin contributing larger quantities of OM themselves. If this is the case, it underscores the
237 importance of *O. pyramidale* for restoring soil fertility in fallow agroecosystems.

238 Diemont and Martin (2009) also observed that soil fertility increased with successional
239 stage, but the specific trends for various soil fertility constituents differed. They observed that OM
240 and N increased continuously with successional stage. While they also did not observe a
241 continuous, statistically significant increase in AvP, its concentrations followed a pattern similar
242 to that which we observed for N and OM (decrease from the *pak che kor* to the *mehen che* followed
243 by an increase through the *kax*). These differences may be attributed to the fact that they sampled
244 all Lacandon agroforestry stages, including the *milpa*, *robir*, and *jurup che*, while the youngest
245 plots we sampled were in the *pak che kor* stage. While past studies have also demonstrated that
246 nitrogen mineralization rates increase along a chronosequence of tropical rainforest successional
247 stages as detritus decomposes and is incorporated into the soil (Lamb, 1980; Robertson, 1984),
248 others demonstrate that phosphorus is a primary factor limiting productivity in tropical rainforest
249 ecosystems, and decreases with stand age (Bautista-Cruz and del Castillo, 2005). Thus, it would
250 appear that Lacandon agroforestry management is having some positive effect on soil AvP to
251 overcome this limitation.

252 It must be noted that soil OM and N both changed in a similar fashion with successional
253 stage, making it difficult to determine whether Lacandon management increased soil nutrient
254 levels directly or whether soil nutrients were being retained more effectively by the soils due to
255 elevated quantities of OM, which elevates soil cation exchange capacity (CEC) (Brady and Weil,
256 2007). Few studies have been conducted to assess the role of OM in nutrient cycling in tropical
257 ecosystems, as most have focused on the dynamics of organic carbon despite the importance of
258 OM in determining soil nutrient retention and fertility (Chantigny, 2003). Lacandon farmers hold
259 that a significant amount of organic matter accrues as stands age, and especially during the *pak*
260 *che kor* stage, due to the emerging dominance of trees shading out herbaceous cover that was
261 prevalent in the earlier shrubby stages of the agroforestry system. They believe that root
262 decomposition also contributes to the fertility of the soil in this stage. This position has been
263 corroborated by Levy and Golicher (2004), who demonstrated that Lacandon manage plants to
264 shorten the time needed to restore sites that were previously heavily managed for agricultural
265 production (i.e., *milpa* plots) to advanced secondary forest. However, it is questionable whether
266 soil fertility in Lacandon agroforests can be fully restored to levels equivalent to mature, intact
267 forest soils given that soil fertility, as measured by soil AvP, OM, and N content was markedly
268 higher in mature forest.

269 *5.2 Species effects on soil fertility*

270 *P. armata*, *C. odorata*, and *L. guatemalensis* appear to have augmented AvP in soils
271 beneath their canopies. This effect appears to attenuate with increasing distance from the tree
272 stems all three species. Blair and Perfecto (2004) demonstrated that the root density of *C. odorata*
273 increased in P-rich soil patches, suggesting that the tree was able to exploit heterogeneous
274 distribution of AvP resources in the soil matrix. *Sapium lateriflorum*, another species managed by

275 the Lacandon, appears to augment soil AvP (Diemont et al. 2006). This species may serve as a
276 “phosphorus pump” in which the roots of certain trees were able to reach AvP deposits in lower
277 soil strata and then deposit the AvP in the P-depleted upper soil horizons via leaf senescence.
278 Research by Hiremath et al. (2002), concluded that AvP has a short residence time in *C. odorata*
279 plant tissues, indicating that it is rapidly lost through litterfall. This is a potential mechanism by
280 which *P. armata* and *C. odorata* may increase AvP content of surface soils.

281 The bark of *P. armata* and *C. odorata* contain cytotoxic compounds that inhibit the growth
282 of bacteria populations (González-Coloma et al., 2011; Rushdey El-Seedi, 2005). It may be that
283 the cytotoxic chemicals are found in greater concentrations near these trees’ stems while OM is
284 distributed evenly around them. This would slow OM decomposition to a greater extent near the
285 tree stems, leading to a slower release of nutrients. Retarding OM decomposition and slowing
286 nutrient release may help prevent nutrient leaching from highly-weathered soils with low nutrient-
287 retention capacities like those found in tropical rainforest ecosystems, which typically have rapid
288 decomposition and nutrient cycling due to their warm and wet climate (Kiffer et al., 1981).

289 Increasing AvP is of particular import in luvisols and other tropical soils, as many are
290 phosphorus-limited. This is particularly true in limestone bedrock calcareous soils, like those
291 found in Lacanja Chansayab, where available phosphorus may be adsorbed by calcium carbonate
292 or precipitated out of the soil solution as calcium phosphate, reducing its availability (von
293 Wandruszka, 2006). Increasing soil AvP concentrations would enhance the productivity of these
294 stages and reduce the time needed to fully restore ecological function and structure. It is likely,
295 though uncertain, that recently abandoned Lacandon *milpas* are phosphorus-limited given that all
296 soils in sampled stages contained less than 15 mg/kg of AvP, which is considered the threshold for
297 phosphorus deficiency (Watson and Mullen, 2007). We were unable to conclusively conclude that

298 *C. odorata*, *P. armata*, or *L. guatemalensis* were actively augmenting AvP as opposed to
299 preferentially colonizing and outcompeting other species in areas that naturally had high AvP
300 given that it did not increase with DBH for any species. It is often difficult to conclusively prove
301 either mechanism in isolated field studies (Ettema and Wardle, 2002). However, the fact that AvP
302 decreased with distance away from these trees suggests that the effect is not merely a function of
303 the patchiness of AvP in the local soil environment. AvP content of soils near these two species
304 are still “deficient” by agricultural standards, but significantly higher than the surrounding soil.

305 OM and N were both significantly higher within the canopy boundary of *L. guatemalensis*
306 trees, and decreased with increasing distance from stems. It may also be that the location of *L.*
307 *guatemalensis* individuals is tied to elevated naturally-occurring OM rather than the tree affecting
308 soil fertility, though it is also one of the most abundant pioneer trees in recently abandoned *milpas*,
309 which are regularly cleared and weeded, and therefore unlikely to preferentially colonize areas
310 with elevated OM. It may be that elevated OM content of soils near *L. guatemalensis* may
311 increase the CEC of these soils, thereby indirectly increasing AvP and N. However, *Lonchocarpus*
312 *sp.* including *L. guatemalensis* are leguminous, allowing for nitrogen fixation (Etuk et al., 2010).

313 *Lonchocarpus sp.* resprouts in fallows, so our observations may be confounded by the
314 effect of the same individual trees during the previous cycle, although this does not necessarily
315 undermine the impact it has on OM. OM is particularly important in tropical agroforestry because
316 it is the primary source of both nitrogen and phosphorus in those agroecosystems (Ewel 1986).

317 While a distance fixed effect was observed for OM and N with increasing distance away
318 from *C. odorata* stems, a position fixed effect was not. This was likely due to the high variation
319 in OM and N across all soil samples, which precluded the observation of significant differences
320 between samples taken within and outside the canopy of this species. This variability also likely

321 influenced the lack of observed effect of *Enterolobium cyclocarpum*, which is leguminous, on soil
322 N (Rocha and Aguilar, 2001).

323 The trees in this study are not the first to have been shown to have a significant impact on
324 soil fertility. Diemont et al. (2006) found that *Sapium lateriflorum* influenced AvP concentrations
325 in nearby soils and that leaf litter appeared to decompose more slowly near *Ochroma pyramidale*,
326 as measured by soil nematodes. Other trees selected by the Lacandon Maya may also have an
327 impact on nematode populations, which have significant effect on decomposition pathways and
328 nutrient cycling (Diemont and Martin, 2005).

329 5.3 Limitations

330 It is difficult to separate the effects individual tree species have on soil nutrient levels given
331 the effects of local soil characteristics. For example, the presence of iron and aluminum
332 sesquioxides tends to promote the stability of OM aggregates (Igwe et al., 2013). They also affect
333 soil P sorption (Bortoluzzi et al., 2015). Soil texture, structure, and composition, in turn, also
334 affect CEC, which determines the soil nutrient-holding capacity (Brady and Weil, 2007). These
335 variables were not considered in this analysis.

336 Conducting these experiments in the field allowed us to study Lacandon agroforestry
337 management as a whole. Variability of data collected in-situ may have limited ability to
338 distinguish between the treatment effects of the various tree species studied. The presence of
339 different trees near sample sites is an extraneous variable that was not accounted for in our analysis.
340 It is possible that smaller conspecific trees may have been located near control sample points
341 outside of the canopy boundary of the individual being studied. If they also imparted an effect on
342 soil fertility outside the canopy boundary of a given study species individual, then “control”
343 samples, which should not have been impacted by that species, would also exhibit elevated soil

344 fertility. Thus, the treatment effect the sampled tree had on soil nutrient levels within its own
345 canopy may have been functionally nullified, preventing the observation of a statistically
346 significant effect. This may have been exacerbated by our inclusion of samples collected at the
347 canopy boundary as part of the treatment group. We wanted to consider the zone of litterfall
348 beneath each tree as the treatment area, as we suspected that as a probable cause of any potential
349 effect. However, the effect would not be as strong near the canopy edge if the differences in fertility
350 were caused by some other mechanism associated with the tree bark or roots rather than litterfall.
351 This would reduce the mean values we observed for the within canopy treatment samples.
352 Conversely, the presence of heterospecific trees near treatment sample points within the canopy of
353 the species being studied may have suppressed or negated its effect on soil fertility. Species,
354 distance, and DBH-related effects were observed nonetheless. Controlled plantation experiments
355 could reduce data variability in future studies and indicate effects of other specific trees used in
356 the Lacandon agroforestry system for soil fertility.

357 Another limitation of this study was that we only sampled the last four stages of the
358 Lacandon agroforestry system. Fully quantifying changes in nutrient pools and fluxes amongst all
359 of the successional stages of this agroforestry system was not the main goal of this study, as this
360 was already performed by Diemont and Martin (2009). The similarity between the methods used
361 and the distribution of trees sampled amongst Lacandon agroforestry successional stages allowed
362 us to compare and ultimately corroborate their results.

363 **6. Conclusions and Broader Implications**

364 Despite the benefits potentially offered by reforestation, many projects fail in the long-
365 term, either as a result of poor initial planning and implementation, or due to a lack of support,
366 monitoring, and maintenance by local communities (Douterlungne and Ferguson, 2011; Dudley et

367 al., 2005; Gonzalez-Espinosa et al., 2007). Planted tree species are often selected for their
368 economic value, not necessarily their ecological suitability. Restoration areas are not monitored
369 after the first two years of management and once the payments cease, many landowners clear the
370 restored areas for cattle ranches and farmland. Disturbed land can be difficult to restore because
371 of low rates of survival of forest vegetation in hot and dry open areas, as well as compaction by
372 cattle, which exacerbates erosion rates and prevents root penetration of colonizing plants
373 (Murgueitio et al., 2011). Most of the soils in the region are clayey luvisols with low phosphorus
374 contents (Diemont et al., 2006). Many soils throughout the neotropics are highly weathered with
375 a low nutrient holding capacity (Glaser et al., 2002).

376 The incorporation of trees used by the Lacandon Maya to enhance soil fertility and facilitate
377 restoration into Western science-based land management strategies in the Montes Azules
378 Biosphere region of Chiapas and throughout the neotropics may lead to more successful restoration
379 practices. Planting *P. armata*, *C. odorata*, and *L. guatemalensis* trees may help increase soil AvP
380 in P-limited soils, which in turn will promote reestablishment of vegetation in cleared areas. The
381 productivity of the secondary forest stages allows the Lacandon to maintain a large percentage of
382 their land holdings in fallow. These plots would need to be felled, burned, and cultivated at shorter
383 intervals if they were not as productive, which would further degrade soil conditions and the site's
384 capacity to regenerate vegetation cover after repeated disturbance.

385 Although many regions of the neotropics are negatively impacted by human activities and
386 bear several similarities in environmental conditions to the Montes Azules Biosphere Reserve
387 region, including low AvP soils with high clay content, we do not advocate a one-size-fits-all
388 approach to restoration. The application of local knowledge is one of the main benefits of
389 incorporating trees used in the Lacandon Maya agroforestry system into restoration management

390 of the Montes Azules Biosphere Reserve region. It may be that other indigenous groups apply
391 similar traditional ecological knowledge of ecological functions in their agroecosystems. Further
392 research should be conducted to understand and assess local TEK for each individual region
393 attempting to be restored. Much of this TEK has not been studied and even less has been evaluated
394 using scientific methods. The mechanisms proposed for the effects observed in this study are still
395 speculative. More research needs to be done to cross-validate TEK using scientific ecological
396 knowledge methodologies and add to the general body of ecological knowledge.

397 TEK is increasingly becoming accepted as valuable for many fields, including land
398 management, resource monitoring, and ecological engineering (Berkes, 2008; Berkes et al., 2000).
399 This research contributes to this growing realization. These results support the claim that the
400 Lacandon Maya are actively engineering their agroecosystems to enhance soil fertility based on
401 long-term trial-and-error experimentation and close observation of vegetation responses to
402 different management techniques. This research demonstrates that certain tree species managed
403 by the Lacandon Maya, in this case *P. armata*, *C. odorata*, and *L. guatemalensis*, have a significant
404 impact on soil fertility. In particular, phosphorus appears to be related to presence of these species.
405 Soil fertility also increases with successional stage in the Lacandon agroforestry system. However,
406 fewer and fewer Lacandon manage their land traditionally as a result of a current socio-economic
407 shift from agricultural production to providing ecotourism services. Many of those who maintain
408 traditional agroecosystems have species-poorer *milpas*, shorter fallows, and may utilize modern
409 external inputs, like chemical fertilizers, pesticides, and hired labor (McGee, 2002, Ross, 2002).
410 By better understanding these processes, research of this nature helps preserve not only the
411 knowledge, but also the culture of the Lacandon, which are inextricably connected and both being
412 eroded by numerous external forces (Falkowski et al., 2014).

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652

Figures

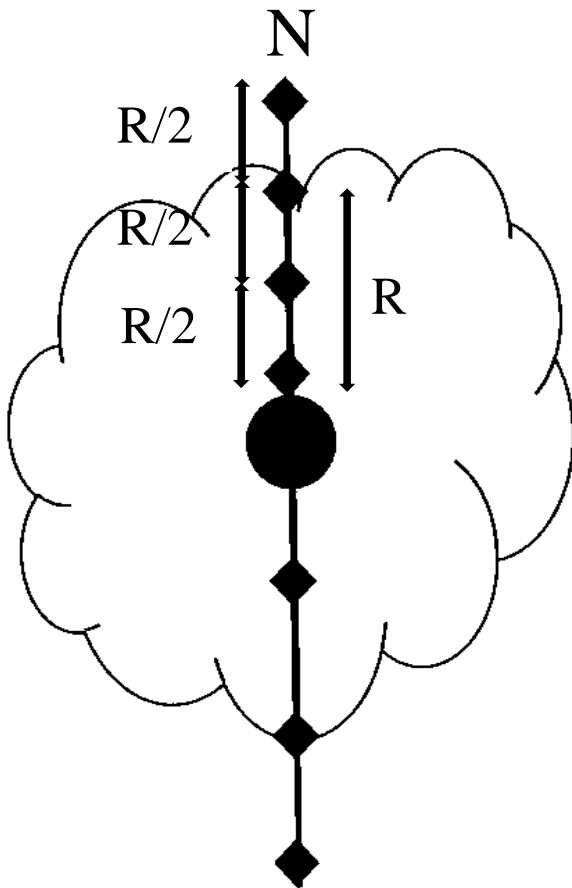


Figure 1: Diagram of sampling transect for each tree. Diamonds represent relative locations of subsample points. The black circle at the transect midpoint represents the tree trunk and the thin, curved line represents the canopy edge. Seven subsample points were spaced evenly along each transect so that the sampling location second to the end at each side of each transect was located where the canopy edge intersected the transect. The center subsample was located on the north side of the sampled tree's trunk and the end points were located outside of the canopy cover. One subsample point was located halfway between the canopy edge and the tree stem ($R/2$) on either side of the transect. Subsamples at the end of the transect were located at the same distance as the within-canopy subsamples ($R/2$), but at this distance from the canopy boundary.

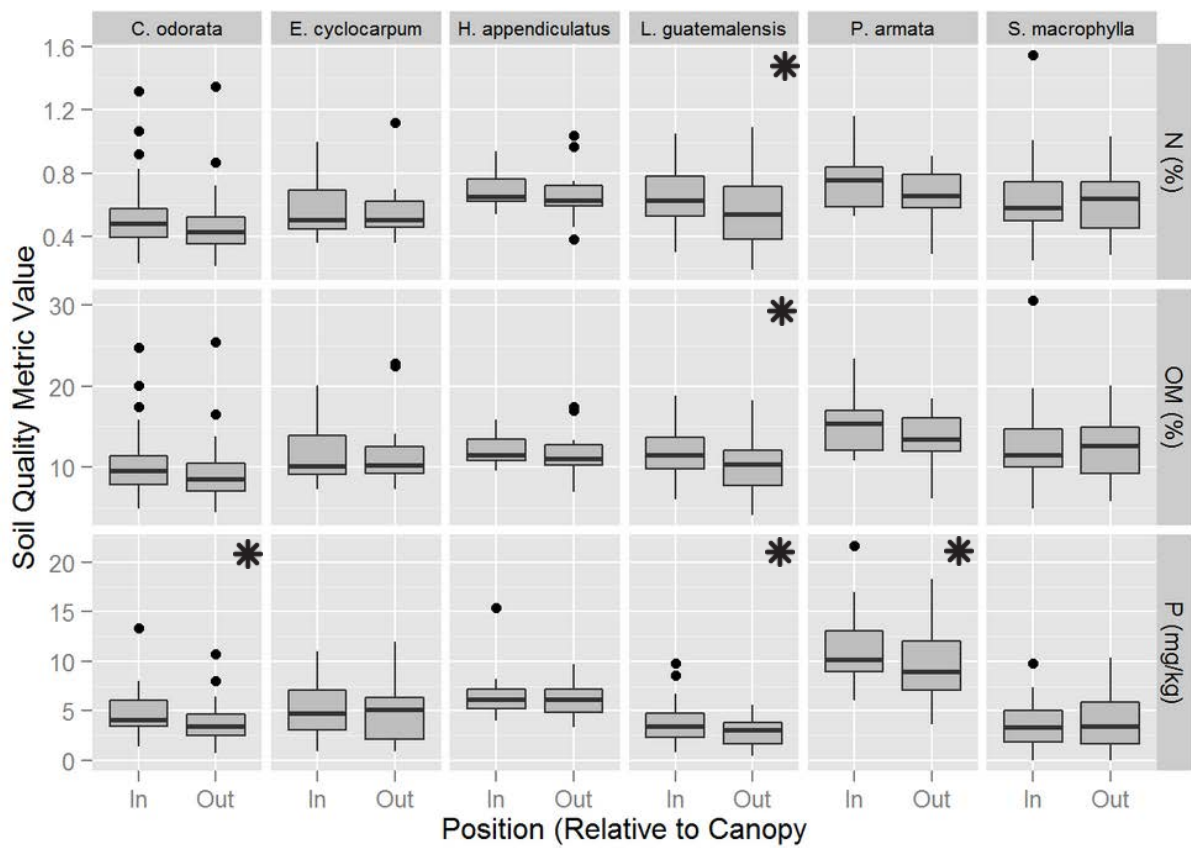


Figure 2: Comparison of AvP, N, and OM concentrations in soils sampled within and outside the tree canopies of study species. Species with significant position fixed effect are marked with an asterisk in the top right portion of the panel.

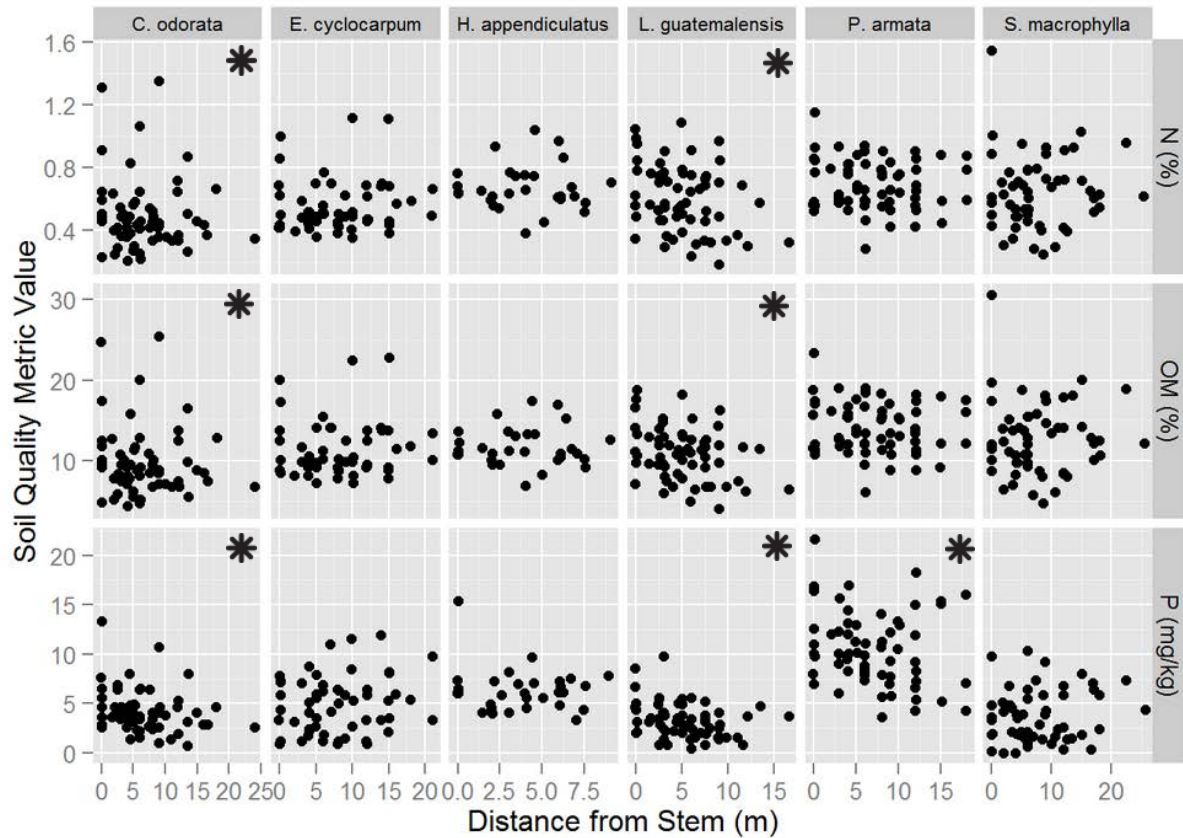


Figure 3: Graphs of AvP, N, and OM concentrations as a function of distance from study tree stems. Species with significant distance fixed effect are marked with an asterisk in the top right portion of the panel.

Tables

Table 1: Description of Lacandon successional stages sampled. The translations listed are literal. *Selva* literally translates to advanced forest; it has the colloquial connotation of being dense, species rich, and undisturbed tropical forest. The ages of sample site stages were determined from the date of the last burn. Average ages are listed in parenthesis. **N is the number of trees sampled in each respective stage.**

Successional stage (Lacandon)	Successional stage (Translation)	Stage age range	n
<i>Pak che kor</i>	Planted tree milpa	10-19 (14)	19
<i>Mehen che</i>	Little tree	12-30 (26)	8
<i>Nu kux che</i>	Big tree	32-56 (40)	10
<i>Kax</i>	Selva (in Spanish)	58-Primary (85)	13

Table 2: Comparison of AvP, OM, and N in the various successional stages of the Lacandon agroforestry system. P values are the results of the ANOVA by stage for each variable. The successional stages are ordered from the youngest (top) to oldest (bottom) for each variable. Letters in the Fischer comparison test column are the results of the Fischer LSD test. Stages that share a letter are not significantly different. Stages that do not have any letters in common are significantly different.

Phosphorus (mg/kg)	p<0.001	Successional stage	Mean	Standard error	Fisher comparison test
		Pak che kor	4.781	0.253	B
		Mehen che	4.661	0.4	B
		Nu kux che	4.459	0.4	B
		Kax	7.988	0.406	A
Organic matter (%)	p<0.001	Successional stage	Mean	Standard error	Fisher comparison test
		Pak che kor	10.94	0.251	C
		Mehen che	10.244	0.413	C
		Nu kux che	12.011	0.366	B
		Kax	14.196	0.483	A

Nitrogen (%)	p<0.01	Successional stage	Mean	Standard error	Fisher comparison test
		Pak che kor	0.58	0.016	D
		Mehen che	0.523	0.022	B
		Nu kux che	0.637	0.021	C
		Kax	0.712	0.025	A